

Probate diversity summary template

Please refer to the guidance notes on the second tab of this workbook.

Firm name: Vista Partners Limited
ICAEW firm number (C00/A00): C002788597
Number of employees: 15
Completed questionnaires: 13

1. About you

| | | | | | | | | |
|----------------------------|--------------------------------|---------|--------------------------------|---------|--------------------------------|-----------|--------------------------------|----------|
| ICAEW Chartered Accountant | <input type="text" value="1"/> | Partner | <input type="text"/> | Manager | <input type="text"/> | Qualified | <input type="text"/> | Training |
| Other Chartered Accountant | <input type="text"/> | Partner | <input type="text" value="2"/> | Manager | <input type="text"/> | Qualified | <input type="text" value="1"/> | Training |
| Other accountant | <input type="text"/> | Partner | <input type="text"/> | Manager | <input type="text" value="2"/> | Qualified | <input type="text" value="2"/> | Training |
| Legally qualified | <input type="text"/> | Partner | <input type="text"/> | Manager | <input type="text"/> | Qualified | <input type="text"/> | Training |
| Other legal | <input type="text"/> | Partner | <input type="text"/> | Manager | <input type="text"/> | Qualified | <input type="text"/> | Training |
| Other profession | <input type="text"/> | Partner | <input type="text" value="1"/> | Manager | <input type="text"/> | Qualified | <input type="text"/> | Training |
| Direct support staff | <input type="text" value="1"/> | | | | | | | |
| Other | <input type="text" value="3"/> | | | | | | | |
| Prefer not to say | <input type="text"/> | | | | | | | |

Total responses for question 1: 13 **Total checked. Please proceed to next question**

2. Age

16-24 25-34 35-44 45-54 55-64 65+ Prefer not to say

Total responses for question 2: 13 **Total checked. Please proceed to next question**

3. Gender

Male Female Trans Other Prefer not to say

Total responses for question 3: 13 **Total checked. Please proceed to next question**

4. Disability

(a) Yes No Prefer not to say

(b) Yes, limited a lot Yes, limited a little No Prefer not to say

Total responses for question 4: 13 **Total checked. Please proceed to next question**

5. Ethnic group

Asian/Asian British

Bangladeshi Chinese Indian Pakistani Other Asian

Black/African/Caribbean/British

African Caribbean Any other Black/African/Caribbean/Black British

Mixed/multiple ethnic groups

White and Asian White and Black African White and Black Caribbean Other mixed/multiple ethnic background

White

British/English/Welsh/Northern Irish/Scottish Irish Gypsy or Irish Traveller Any other white background

Arab

Arab

Other

Other ethnic group Prefer not to say

Total responses for question 5:

13

Total checked. Please proceed to next question

6. Faith

Buddhist Christian Hindu Jewish Muslim Sikh Any other religion
 Prefer not to say

Total responses for question 6:

13

Total checked. Please proceed to next question

7. Sexual orientation

Bisexual Gay man Gay woman /lesbian Heterosexual/straight Other Prefer not to say

Total responses for question 7:

13

Total checked. Please proceed to next question

8. Socio-economic background

(a) Yes No Did not attend Prefer not to say

(b) UK state school UK independent/fee-paying school Attended school outside the UK Prefer not to say

Total responses for question 8:

13

Total checked. Please proceed to next question

9. Social mobility

(a) Yes No I don't know Prefer not to say

- (b)
- 1-4 O levels / CSEs / GCSEs (any grades), Entry Level, Foundation Diploma
- NVQ Level 1, Foundation GNVQ, Basic Skills
- 1 5+ O levels (passes) / CSEs (grade 1) / GCSEs (A*-C), School Certificate, 1 A level/2-3
- AS levels/VCEs, Higher Diploma
- 2 NVQ Level 2, Intermediate GNVQ, City and Guilds Craft, BTEC First/General Diploma, RSA
- 1 Diploma
- Apprenticeship
- 2 2+ A levels/VCEs, 4+ AS levels, Higher School Certificate, Progression/Advanced Diploma
- NVQ Level 3, Advanced GNVQ, City and Guilds Advanced Craft, ONC, OND, BTEC National,
- RSA Advanced Diploma
- 2 Undergraduate degree (eg, BA, BSc)
- Master's degree (eg, MA, MSc)
- Doctorate degree (eg, PhD)
- NVQ Level 4-5, HNC, HND, RSA Higher Diploma, BTEC Higher Level
- 3 Professional qualifications (eg, teaching, nursing, accountancy)
- Other vocational/work-related qualifications
- 2 Non-UK qualifications
- No qualifications
- Prefer not to say

(c) Yes 12 No 1 I don't know Prefer not to say

(d) Yes 12 No 1 I don't know Prefer not to say

Total responses for question 9:

13

Total checked. Please proceed to next question

10. Caring responsibilities

(a) 3 Yes 10 No Prefer not to say

(b) 13 No Yes, 1-19 hours per week Yes, 20-49 hours per week Yes, 50 or more hours per week

Prefer not to say

Total responses for question 10:

13

Total checked. Please proceed to next question